



Plan Builder's Reports Exhibits and Descriptions

The *Plan Builder Exhibits & Descriptions*, written by the developer of Plan Builder, David Stitt, and has been designed as the ultimate guide to successful use of this most impressive tool of financial planning.

This book includes a sample exhibit of various reports available in Plan Builder, immediately followed by a careful description, definition of terms and explanation of the calculations. You will find it helpful as you decide which reports you wish to furnish in different circumstances. Where appropriate you will find tips and strategies to use with the clients. In all, you will be more proficient with the technology and provide better service to your clients.

The digital version of the book will be included in future releases of Plan Builder, however, the printed Unibind version of the book is available now. List Price \$125, our introductory special for current licensed users, \$75.

Plan Builder's Reports Exhibits and Descriptions

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