



Discover the strategies and effective tools that Client Relationship Management (CRM) and a powerful graphic planning program that helps you overcome the challenges faced in daily operations

- **Visualize the full software program—on your monitor**
- **Examine the many ways you can use the Builder Suite**
- **Examine the ways Builder Suite can protect your personal assets**
- **Watch just how easy it is to use Plan Builder and Practice Builder**
- **Witness how you harvest referrals and simultaneously stay in touch with clients**
- **Explore how you can use Practice Builder to improve your marketing**
- **See the powerful Calendar and Task Management features**
- **Recognize Practice Management tools for improved efficiency**
- **See the powerful Scenario Manager to swiftly answer clients inquiries**

Select which demo you would like to schedule		
	Eastern Time Zone	
Plan Builder Web Demonstration:	Monday 2:00 pm	Wednesday 2:00 pm
	Tuesday 10:00 am	Thursday 10:00 am
Practice Builder Web Demonstration:	Monday 10:00 am	Wednesday 10:00 am
	Tuesday 2:00 pm	Thursday 2:00 pm

Name: _____

Firm: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: (____) _____ Fax: (____) _____

E-mail: _____ Date requested to attend _____

Can you access the Internet and talk on your phone simultaneously? () Yes () No

To schedule your free live, online demo, please complete the information and Fax to: 513 424 5752, call 800 666 1656