

BUILDER Suite



Hands on Training

PlanBUILDER – As a beginning or experienced user, this one day program provides significant interaction with the class as you learn **Plan Builder**. Bring your laptop, or use one of our dedicated computers for maximum benefit. You will learn how **Plan Builder** supports the financial planning process while exploring the power of this flexible and powerful tool to motivate your clients to take action now!

\$350
1st Attendee

\$250
Additional Attendee

\$ _____

PracticeBUILDER – A one day program that will involve you in the full utilization of **Practice Builder**. You and your staff will operate a Practice Builder system on your own training computer. You'll be discussing fundamentals of Practice Builder and reviewing the Data Input, Document Maintenance, Filtering and Global Processing.

\$350
1st Attendee

\$250
Additional Attendee

\$ _____

Web Training

The web-based training will allow you to learn the full power of **Plan Builder** or **Practice Builder** with more convenience. Work one on one together on the same computer with our trainers anywhere you have Internet access! Stay updated with new features, the web-based training will jump start on learning how to use the new features. Connect through Go To Meeting Center on the Internet (www.gotomeeting.com) for **effective one-on-one training on your computer**.

One Hour
\$175

Two Hour
\$300

\$ _____

On Site Training

As an advanced user, this will allow you to customize the training to better use the system and become more productive. Training tailored to your own specific needs for **Practice Builder** or **Plan Builder** and **for multiple staff associates**. Advantageous training on your system in your office environment no travel time spent or expense. (up to 5 attendees) One or two day training available. You and staff learn at your own pace.

One Day
\$1,350

Two Day
\$2,150

\$ _____

The User will be responsible for other expenses including, coach airfare from Dayton or Cincinnati (FPC will fax an estimate of airfare charge to you for approval before booking), lodging for the entire training period (which will include flying in the night prior and, depending on your location, lodging for the last day of training) and any taxi or incidental expenses incurred by the trainer.

Sub Total \$ _____

\$ _____

Total \$ _____

For Delivery in Ohio – Add Appropriate Sales Tax

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Questions/Comments: _____

Cancellation Policy:

Builder Suite Workshop - We reserve the right to cancel the workshop with a 30 day notice. We will email you with confirmation of the Builder Suite Workshop and recommend you **do not** book any travel arrangements until your receive confirmation of the session. **Minimum required attendance is six.**

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